



LÄNSFÖRSÄKRINGAR BANK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 516401-9878)

EUR 4,000,000,000

Euro Medium Term Note Programme

Due from One month from the date of original issue

This Supplement (the **Supplement**) to the Base Prospectus dated 30 March 2021 (the **Base Prospectus**) constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 4,000,000,000 Euro Medium Term Note Programme established by Länsförsäkringar Bank AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited consolidated interim report as at and for the three month period ended 31 March 2021 (the **Q1 Interim Report**); and (b) to include a new "Significant Change" statement.

1. Q1 Interim Report

On 29 April 2021, the Issuer published the Q1 Interim Report (available at <https://mb.cision.com/Main/152/3336863/1410042.pdf>), which includes the information set out at the following pages:

Income Statement – Group	Page 9
Statement of Comprehensive Income – Group	Page 9
Balance Sheet – Group	Page 10
Cash Flow Statement in Summary, Indirect Method – Group	Page 11
Statement of Changes in Shareholders' Equity – Group	Page 12
Notes – Group	Pages 13 to 23
Review Report	Page 32
Definitions	Page 33

Any non-incorporated parts of the Q1 Interim Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The Q1 Interim Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the Q1 Interim Report.

A copy of the Q1 Interim Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the Q1 Interim Report that are included in the cross-

reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus are available on the website of the Issuer at <https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-bank/terms-of-usage-for-emtn-base-prospectus/prospectus-euro-medium-term-notes/> and will also be published on the website of the Luxembourg Stock Exchange at www.bourse.lu.

2. Update of General Information

Item (2) under the heading "General Information" on page 114 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"(2) There has been no significant change in the financial performance or position of the Issuer or of the Bank Group since 31 March 2021."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.