SUPPLEMENT DATED 24 OCTOBER 2024 TO THE BASE PROSPECTUS DATED 28 MARCH 2024



LÄNSFÖRSÄKRINGAR BANK AB (publ)

(Incorporated with limited liability in Sweden under corporate registration number 516401-9878)

EUR 5,000,000,000

Euro Medium Term Note Programme

Due from One month from the date of original issue

This Supplement (the **Supplement**) to the Base Prospectus dated 28 March 2024, as supplemented by the supplements dated 26 April 2024 and 12 August 2024 (together, the **Base Prospectus**), constitutes a prospectus supplement for the purposes of Article 23(1) of the Prospectus Regulation and is prepared in connection with the EUR 5,000,000,000 Euro Medium Term Note Programme established by Länsförsäkringar Bank AB (publ) (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of the Supplement

The purpose of this Supplement is (a) to incorporate by reference the Issuer's unaudited consolidated interim report as at and for the nine month period ended 30 September 2024 (the **Q3 Interim Report**); (b) to reflect changes in the Board of Directors and Executive Management of the Issuer; and (c) to include a new "Significant Change" statement.

1. Q3 Interim Report

On 22 October 2024, the Issuer published the Q3 Interim Report (available at https://mb.cision.com/Main/152/4054501/3066629.pdf), which includes the information set out at the following pages:

Income statement – Group	Page 9
Statement of comprehensive income – Group	Page 9
Balance sheet – Group	Page 10
Cash-flow statement in summary, indirect method – Group	Page 11
Statement of changes in shareholders' equity – Group	Page 12
Notes – Group	Pages 13 to 24
Review report	Page 34
Definitions	Page 35

Any non-incorporated parts of the Q3 Interim Report (which, for the avoidance of doubt, means any parts not listed in the cross-reference list above) are either deemed not relevant for an investor or are otherwise contained elsewhere in the Base Prospectus.

The Q3 Interim Report is an English translation of the original report in the Swedish language and the Issuer accepts responsibility for the English translation of the Q3 Interim Report.

A copy of the Q3 Interim Report has been filed with the *Commission de Surveillance du Secteur Financier* and, by virtue of this Supplement, the relevant pages of the Q3 Interim Report that are included in the cross-reference list above are incorporated by reference in, and form part of, the Base Prospectus. Copies of this Supplement, the Base Prospectus and all documents incorporated by reference in the Base Prospectus and this Supplement are available on the website of the Issuer at https://www.lansforsakringar.se/stockholm/other-languages/english/about-lansforsakringar/lansforsakringar-bank/terms-of-usage-for-emtn-base-prospectus/prospectus-euro-medium-term-notes/ and will also be published on the website of the Luxembourg Stock Exchange at http://www.luxse.com/.

2. Update of Description of the Issuer

The sections entitled "Board of Directors" and "Executive Management" under the heading "Management and Employees" on pages 106 to 107 of the Base Prospectus shall be deleted in their entirety and replaced with the following:

"Board of Directors

Name and Role

Mathias Collén

Born 1981

Chairman since 2022

President of Länsförsäkringar AB

Anders Grånäs

Born 1966

Board member since 2024

President of Dalarnas Försäkringsbolag

Emil Källström

Born 1987

Board member since 2022

President of SEKAB BioFuels & Chemicals AB

Niklas Larsson

Bort 1970

Board member since 2021

President of Länsförsäkringar Göinge-

Kristianstad

Hans Ljungkvist

Born 1952

Board member since 2021

Chairman of Länsförsäkringar Göteborg &

Bohuslän

Anna Christina Norrström

Born 1952

Board member since 2022

Chairman of Länsförsäkringar Bergslagen

Mikael Bergström

Born 1962

Board member since 2023

Principal Outside Activities

Board appointments: Chairman of Länsförsäkringar Fondliv and Agria Djurförsäkring. Board member of Länsförsäkringar Liv, Svensk Försäkring and Försäkringsbranschens Pensionskassa och Eurapco.

Other Board appointments: Chairman of Humlegården Fastigheter AB and Lansa Fastigheter AB. Board member of Försäkringsaktiebolaget Agria.

Other Board appointments: Board member of Chalmers University of Technology Foundation and IKEM.

Other Board appointments: Board member of Länsförsäkringar Fondförvaltning AB, LF Affärsservice Sydost AB and subsidiaries of Länsförsäkringar Göinge-Kristianstad.

Other Board appointments: Chairman of AB Tornstaden and Crepido AB. Board member of Humlegården Fastigheter AB.

Other Board appointments: Chairman of Länsförsäkringar Bergslagen Fastigheter AB, FastighetsAB Congress i Västerås and the House of the Good Samaritan (*Stiftelsen Samarithemmet Diakoni i Uppsala*). Board member of Hällefors Tierp Skogar AB and Lansa Fastigheter AB.

Other Board appointments: Board member of Länsförsäkringar Trygghetstjänster AB.

Chairman of Länsförsäkringar Västernorrland

Lars Rådström

Born 1967

Board member since 2024

President of Länsförsäkringar Jämtland

Anette Andersson

Born 1962

Employee representative since 2022

Lisa-Maria Carensiö

Born 1984

Employee representative since 2021

Executive Management

Name and Role

Sven Eggefalk

Born 1969

President. Employed since 2018.

Martin Rydin

Born 1968

CFO. Employed since 2012.

Markus Gustafsson

Born 1959

Chief Risk Officer. Employed since 2021.

Susanne Calner

Born 1969

Head of CEO office. Employed since 2012.

Rebekka Lindstedt

Born 1976

Chief Financial Crime Prevention. Employed

since 2024.

Bengt Clemedtson

Born 1964

Head of Customer & Market. Employed since

2006.

Tobias Ternstedt

Born 1972

Head of Product, process, operations & IT.

Employed since 2010.

Frank Sjöberg

Born 1968

Acting Head of Credit. Employed since 2019.

Åsa Wallenberg

Born 1972

President of Länsförsäkringar Fondförvaltning AB. Employed since 2023.

Länsförsäkringar Jämtland Fastigheter AB. Board member of Länsförsäkringar Mäklarservice AB and Lansa Fastigheter AB.

Other Board appointments: Chairman

Other Board appointments: Board member of Forena Stockholm Länsförsäkringar.

N/A

Principal Outside Activities

Board Chairman of Länsförsäkringar Hypotek AB and Wasa Kredit AB. Board member of

Länsförsäkringar Fondförvaltning,

Länsförsäkringar Fastighetsförmedling AB and

Svenska Bankföreningen.

N/A

N/A

N/A

N/A

N/A

Board member of Finansiell ID-teknik AB.

N/A

N/A

Thomas Högväg

N/A

Born 1968

President of Wasa Kredit AB. Employed since 2018.

Anders Larsson

N/A

Born 1965

President of Länsförsäkringar Hypotek AB. Employed since 1997.

The business address of each member of the Issuer's Board of Directors and Executive Management is Tegeluddsvägen 11-13, SE-106 50 Stockholm, Sweden."

3. Update of General Information

Item (2) under the heading "General Information" on page 118 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"(2) There has been no significant change in the financial performance or position of the Issuer or of the Bank Group since 30 September 2024."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any supplement to the Base Prospectus previously issued, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus which may affect the assessment of any Notes.